Introduction

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Products are often subject to environments where friction and wear can degrade performance. In such environments, hard coatings can enhance performance and extend product life. In tooling applications, hard coatings are often used to protect cutting edges, thereby extending tool life. In automotive applications, hard coatings lower the friction between moving parts, thus reducing energy requirements and extending part life. Other specific applications for hard coatings include computer hard-drives and displays for portable electronic devices. In this note, we explain the methods and results of testing a titanium-nitride coating intended to improve the performance and extend the life of a utility blade.

Theory

Instrumented indentation testing (IIT) is a technique for measuring the mechanical properties of materials. It is a development of traditional hardness tests such as Brinell, Rockwell, Vickers, and Knoop. Instrumented indentation testing is similar to traditional hardness testing in that a hard indenter, usually diamond, is pressed into contact with the test material. However, traditional hardness testing yields only one measure of deformation at one applied force, whereas during an IIT test, force and penetration are measured for the entire time that the indenter is in contact with the material. Nearly all of the advantages of IIT derive from this continuous measurement of force and displacement. Instrumented indentation testing is particularly well suited for testing small volumes of material such as thin films, particles, or other small features. It is most commonly used to measure Young's modulus ($E$) and hardness ($H$) [1-2]. The Young’s modulus for a material is the relationship between stress and strain when deformation is elastic. If an engineer knows the Young’s modulus for his design material, then he can predict strain for a known stress, and vice-versa. In metals, hardness depends directly on the flow stress of the material at the strain caused by the indentation. In other words, hardness is an indirect but simple measure of flow stress; within a class of metals, the metal with the higher hardness will also have the higher flow stress.

Using the continuous measurements of force and penetration from a single instrumented indentation test, hardness ($H$) is calculated as

$$H = \frac{P}{A}, \quad \text{(Eq. 1)}$$

where $P$ is the applied force, and $A$ is the contact area. Young’s modulus ($E$) depends directly on the reduced modulus ($E_r$) which is calculated as

$$E_r = \frac{\sqrt{\pi} \cdot S}{2 \cdot \sqrt{A}}, \quad \text{(Eq. 2)}$$

where $S$ is the elastic stiffness of the contact. The elastic stiffness of the contact may be determined in two different ways. It may be determined semi-statically as the change in force with respect to displacement when the indenter is first withdrawn from the sample, as this part of the test manifests purely elastic recovery. It may also be determined dynamically by oscillating
the indenter [3]. If $S$ is determined by the first (semi-static) method, then hardness and Young’s modulus can only be realized at the maximum penetration. But if $S$ is determined by the second (dynamic) method, then these same properties can be determined as a continuous function of penetration depth. Both types of tests were performed in this work.

Often, the surfaces of real products are so rough that the contact area, $A$, cannot be determined with sufficient accuracy. In such circumstances, the parameter $S^2/P$ is useful, because it depends directly on the square of reduced modulus divided by hardness, but is independent of contact area [4, 5]. This is easily shown by dividing Eq. 2 by Eq. 1:

$$\frac{E_r}{H} = \pi \frac{S^2}{4} \frac{A}{P} \propto \frac{S^2}{P}.$$  

It should be noted here that the parameter $S^2/P$ has the dimensions of stress; we shall express the value of this parameter in units of GPa. Actually, dimensional analysis and finite-element analysis reveal that in contact mechanics, it is not the modulus or flow stress independently that determines permanent damage as a result of stress, but rather the ratio of the two [6]. Therefore, we expect the parameter $S^2/P$ to be a good predictor of resistance to permanent damage: lower values of $S^2/P$ correspond to higher resistance to permanent damage.

### Experimental Method

For this work, we purchased utility blades from a local hardware store and tested one to determine the extent to which a titanium-nitride (TiN) coating should be expected to improve the performance and longevity of the blade. The blade is shown in Figure 1a. The base material of the blade is M42 tool steel. The cutting edge of the blade has a titanium-nitride coating that is gold in color, and this coating extends up onto the main body of the blade as shown in Figure 2. Tests of the coating were placed on this part of the blade where the coating extends up onto...
the flat surface. For comparison, uncoated parts of the blade were also tested.

A Keysight Technologies, Inc. G200 Nanoindenter fitted with a diamond Berkovich indenter was used for all testing. Semi-static tests were performed according the method prescribed by ISO 14577 [7]. For all ISO 14577 tests, the force-time algorithm was: 10-second load, 5-second hold, 10-second unload. The CSM option was employed for dynamic testing in order to achieve depth profiles of properties. For all CSM tests, loading was controlled such that the loading rate divided by the load ($P'/P$) remained constant at 0.1/sec. The excitation frequency was 45Hz, and the excitation amplitude was controlled such that the displacement amplitude remained constant at 2nm. Table 1 summarizes all the tests that were performed on the utility blade.

Every G200 is supplied with two reference materials: Pyrex and fused silica. To be sure that everything is working properly, it is good practice to test at least one of these materials every time the instrument is used. In this work, Pyrex was tested using both the semi-static (ISO 14577) and dynamic (CSM) methods; these results are also presented.

Results and Discussion

The results for Pyrex are shown in Figures 3 and 4. These results confirm that the testing instrument is in good working order:

- The two techniques (ISO 14577 and CSM) give results that are sufficiently close to each other.
- Both hardness and Young’s modulus are sufficiently constant with depth.
- Measured Young’s modulus is sufficiently close to the literature value for Pyrex (62 GPa).
The results in Figures 3 and 4 show what is possible with good surface preparation. The CSM data points represent window averages over 20 tests. Error bars representing one standard deviation are shown, but these bars are so small as to be contained within the data points. (ISO 14577 data points do not have error bars, because each data point represents only one test; nevertheless, extreme repeatability is evident.) The slight discrepancy at small depths is due to thermal drift; CSM tests are more sensitive to thermal drift than ISO 14577 tests are.

Figure 5 shows a residual impression from one CSM test on the TiN coating. The peak force for this test was 650 mN, yet it is difficult to distinguish the residual impression amid other surface features. Thus, the degree of scatter in Figures 6 and 7, which show modulus and hardness for the blade, is disappointing but not surprising. For the near-surface data, error bars span a range that is comparable to the measured value! Such scatter makes it impossible to draw meaningful conclusions about the value of the TiN coating from the independent measurements of Young’s modulus and hardness. At a force of 500 mN, the ISO 14577 test method gave a modulus of 238 ± 6.5 GPa for the uncoated surface. Steels normally have Young’s moduli between 200 GPa and 220 GPa, so this value is slightly higher than expected. However, AISI M42 is a complex alloy of iron and nine different alloying metals. The alloying metals comprise about 25% of the material by weight [8].

However, the parameter $S^2/P$ does allow us to draw meaningful conclusions about the value of the TiN coating, because this parameter is independent of contact area. The parameter $S^2/P$ is plotted against surface penetration in Figure 8. The scatter in this plot is much lower than the scatter in the plots of Young’s modulus and hardness. It is reasonable to attribute the scatter in Figure 8 to real point-to-point variation in material properties.

Two important conclusions can be drawn from the data in Figure 8. First, the blade surface does have an improved resistance to damage, as evidenced by the significantly lower value of the parameter.
$S^2/P$ at small penetration depths. However, this resistance does not seem to depend on the presence of the TiN coating, as both the coated and uncoated regions manifest similar depth profiles for the parameter $S^2/P$ over the range of 10 nm to 2 microns. Other mechanical tests might reveal an advantage conferred by the coating. For example, the lateral-force option of the G200 might be used to measure the friction coefficient of the coated and uncoated regions. However, the tests performed in this work reveal no mechanical advantage conferred by the TiN coating.

Both test methods are useful in their own way. CSM is useful, because every individual test returns complete depth profiles of modulus, hardness, and $S^2/P$. Testing according to ISO 14577 is useful, because it is a standardized test method, and because scatter is generally lower, relative to CSM under identical conditions. If it is important to measure properties according to a standard test method, then CSM can be used for preliminary testing in order to determine the ideal peak force or depth that should be used for the standard measurements.

**Conclusions**

As manufactured, the surface of this product was too rough to draw meaningful conclusions about the value of the TiN coating from the independent measurements of hardness and Young’s modulus. However, the parameter $S^2/P$, which is proportional to the parameter $E_r^2/H$ but independent of contact area, had much lower scatter. This parameter revealed no mechanical advantage conferred by the TiN coating.

Instrumented indentation testing (IIT) is an essential tool for evaluating films, coatings, and surface layers which are used to improve mechanical performance and longevity. Although the contact-mechanics theory behind instrumented indentation testing is complex, the Keysight G200 Nanoindenter makes IIT one of the simplest and fastest types of mechanical testing, because sample preparation is relatively easy, and hundreds of tests can be performed on a single sample. Continuous stiffness measurement (CSM) is a valuable addition to basic IIT; it is used to measure properties of thin films and surface layers as a continuous function of penetration depth.
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